

## Changes in Principal Management Indicators in Last 5 Years (Consolidated)

	Japanese Yen						U.S. Dollars	
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018		FY 2018	
Consolidated ordinary income	48,291	51,016	53,929	52,255	54,222	Millions	510,373	Thousands
Consolidated ordinary profit	10,631	12,808	15,921	12,858	12,894	Millions	121,367	Thousands
Profit attributable to owners of the parent	6,876	6,238	9,804	9,255	8,770	Millions	82,549	Thousands
Consolidated comprehensive income	7,234	17,138	5,191	6,290	8,716	Millions	82,041	Thousands
Consolidated net assets	118,423	132,583	136,005	139,250	146,453	Millions	1,378,511	Thousands
Consolidated total assets	2,342,793	2,624,346	2,774,877	2,978,596	2,966,545	Millions	27,923,052	Thousands
Net assets per share	657.20	736.99	756.87	8,070.00	8,486.39	Yen	79.88	Dollars
Net income per share	40.00	36.51	57.38	539.99	509.46	Yen	4.80	Dollars
Net income per share after residual security adjustment	39.97	36.47	57.29	538.70	507.78	Yen	4.78	Dollars
Capital adequacy ratio	4.79	4.79	4.66	4.66	4.92	%	4.92	%
Consolidated capital adequacy ratio	12.34	10.90	9.83	9.82	9.51	%	9.51	%
Consolidated return on equity ratio	6.16	5.27	7.68	6.90	6.15	%	6.15	%
Consolidated price earnings ratio (Times)	7.84	12.51	4.77	6.35	6.48	Times	6.48	Times
Cash flows from operating activities	75,864	138,011	78,230	135,360	-109,994	Millions	-1,035,335	Thousands
Cash Flows from investing activities	-47,832	-79,505	-5,193	-7,475	73,539	Millions	692,197	Thousands
Cash flows from financing activities	12,330	-6,291	-13,808	-3,077	-1,560	Millions	-14,684	Thousands
Cash and cash equivalents at the end of the period	65,536	117,754	176,977	301,783	263,766	Millions	2,482,737	Thousands
Number of employees	1,640	1,617	1,612	1,594	1,604	Persons	1,604	Persons
(Average number of temporary staffs)	385	400	411	420	423	Persons	423	Persons

### (Notes)

1. Central and local consumption taxes are handled in a “net of tax” method among Miyazaki Bank and its consolidated subsidiaries.
2. The Bank conducted a 1-for-10 reverse stock split on common shares with an effective date of October 1, 2017. Net assets per share, net income per share and net income per share after residual security adjustment are calculated as if the reverse stock split had been conducted at the beginning of FY 2017.
3. The capital adequacy ratio was calculated by subtracting year-end balances of equity warrants and non-controlling interest from year-end balance of total net assets and dividing the difference by year-end balance of total assets.
4. The consolidated capital adequacy ratio was calculated by the calculation method specified in the Financial Services Agency Announcement No. 19, 2006 in accordance with Article 14-2 of the Banking Act. The Bank adopts the accounting standards generally accepted in Japan.
5. Average number of temporary staffs is calculated by converting their working hours.