

Changes in Principal Management Indicators in Last 5 Years (Consolidated)

	Japanese Yen					U.S. Dollars		
	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2016		
Consolidated ordinary income	51,126	47,661	48,291	51,016	53,929	Millions	478,603	Thousands
Consolidated ordinary profit	11,848	8,821	10,631	12,808	15,921	Millions	141,294	Thousands
Profit attributable to owners of the parent	5,078	5,250	6,876	6,238	9,804	Millions	87,007	Thousands
Consolidated comprehensive income	10,736	12,250	7,234	17,138	5,191	Millions	46,069	Thousands
Consolidated net assets	105,377	116,389	118,423	132,583	136,005	Millions	1,207,002	Thousands
Consolidated total assets	2,124,234	2,223,554	2,342,793	2,624,346	2,774,877	Millions	24,626,171	Thousands
Net assets per share	569.10	628.94	657.20	736.99	756.87	Yen	6.72	Dollars
Net income per share	28.83	29.81	40.00	36.51	57.38	Yen	0.51	Dollars
Net income per share after residual security adjustment	—	—	39.97	36.47	57.29	Yen	0.51	Dollars
Capital adequacy ratio	4.71	4.98	4.79	4.79	4.66	%	4.66	%
Consolidated capital adequacy ratio	11.85	11.70	12.34	10.90	9.83	%	9.83	%
Consolidated return on equity ratio	5.29	4.97	6.16	5.27	7.68	%	7.68	%
Consolidated price earnings ratio (Times)	8.15	9.09	7.84	12.51	4.77	Times	4.77	Times
Cash flows from operating activities	-32,886	-20,689	75,864	138,011	78,230	Millions	694,267	Thousands
Cash Flows from investing activities	33,512	21,136	-47,832	-79,505	-5,193	Millions	-46,086	Thousands
Cash flows from financing activities	-1,062	-1,238	12,330	-6,291	-13,808	Millions	-122,542	Thousands
Cash and cash equivalents at the end of the period	25,948	25,167	65,536	117,754	176,977	Millions	1,570,616	Thousands
Number of employees	1,677	1,663	1,640	1,617	1,612	Persons	1,612	Persons
(Average number of temporary staffs)	369	375	385	400	411	Persons	411	Persons

(Notes)

- Central and local consumption taxes are handled in a “net of tax” method among Miyazaki Bank and its consolidated subsidiaries.
- “Net assets per share,” “Net income per share” and “Net income per share after residual security adjustment” are computed under “Accounting principle for net income per share” (Business Accounting Principle No. 2) and “Application guidelines of accounting principles for net income per share for the respective fiscal term” (Application Guideline of Business Accounting Principle No. 4), respectively.
- The net income per share after residual security adjustment by FY 2013 are not given, since we have no residual securities.
- The capital adequacy ratio was calculated by subtracting year-end balances of equity warrants and non-controlling interest from year-end balance of total net assets and dividing the difference by year-end balance of total assets.
- Effective from the beginning of fiscal year 2016, the Bank has adopted the “Revised Accounting Standard for Business Combinations” (Accounting Standards Board of Japan Statement No. 21, issued on September 13, 2013), “Revised Accounting Standard for Consolidated Financial Statements” (ASBJ Statement No. 22, issued on September 13, 2013) and “Revised Accounting Standard for Business Divestitures” (ASBJ Statement No. 7, issued on September 13, 2013). In applying these revised accounting standards, “Net Income” was changed to “Profit Attributable to Owners of the Parent.”
- Consolidated capital adequacy ratio has been calculated on the Provision of Article 14-2 of the Banking Act, 2006, Financial Services Agency Notification No. 19. The domestic standards has been adopted.
- Average number of temporary staffs is calculated by converting their working hours.