

## Changes in Principal Management Indices in last 5 years (Consolidated)

|  | Japanese Yen |           |           |           |           | US Dollars |                      |
|--|--------------|-----------|-----------|-----------|-----------|------------|----------------------|
|  | FY 2002      | FY2003    | FY 2004   | FY 2005   | FY 2006   |            | FY 2006              |
| Consolidated operating income                        | 47,683       | 45,153    | 45,255    | 47,679    | 46,740    | Million    | 397,889 thousands    |
| Consolidated ordinary income (losses)                | 1,236        | 3,126     | 2,856     | 3,741     | 5,445     | Million    | 46,352 thousands     |
| Consolidated net income (losses)                     | 346          | 937       | 2,874     | 2,384     | 2,116     | Million    | 18,013 thousands     |
| Consolidated net assets                              | 86,253       | 85,859    | 90,056    | 92,351    | 92,374    | Million    | 786,362 thousands    |
| Consolidated total assets                            | 1,673,335    | 1,667,796 | 1,676,720 | 1,724,698 | 1,749,403 | Million    | 14,892,338 thousands |
| Net asset per share                                  | 578.09       | 580.65    | 613.95    | 630.95    | 631.33    | Yen        | 5.37 Dollars         |
| Net income (losses) per share                        | 2.32         | 6.10      | 19.32     | 16.07     | 14.26     | Yen        | 0.12 Dollars         |
| Net income per share after residual stock adjustment | -            | -         | -         | -         | -         | Yen        | - Dollars            |
| Consolidated capital adequacy                        | 9.80         | 9.75      | 9.85      | 9.92      | 11.02     | %          | 11.02 %              |
| Consolidated return on equity                        | 0.39         | 1.08      | 3.26      | 2.61      | 2.29      | %          | 2.29 %               |
| Consolidated price earnings ratio (times)            | 159.48       | 67.56     | 21.73     | 28.43     | 42.25     | times      | 42.25 times          |
| Cash flows from operating activities                 | 30,605       | 74,399    | 3,355     | 76,857    | 72,875    | Million    | 620,371 thousands    |
| Cash Flows from investing activities                 | 27,790       | 49,647    | 13,599    | 40,816    | 2,979     | Million    | 25,360 thousands     |
| Cash flows from financing activities                 | 761          | 3,540     | 1,214     | 864       | 14,238    | Million    | 121,205 thousands    |
| Cash and cash equivalents at end of the period       | 29,326       | 50,525    | 59,543    | 94,719    | 33,117    | Million    | 281,919 thousands    |
| No. of employees                                     | 1,722        | 1,645     | 1,627     | 1,597     | 1,580     | persons    | 1,580 persons        |
| (Average numbers of non-regular staff)               | 340          | 397       | 408       | 395       | 429       | persons    | 429 persons          |

### (Notes)

1. Central and local consumption taxes are handled in a "net of tax" method among Miyazaki Bank and its consolidated subsidiaries.
2. Net income per share for FY 2001 or earlier are based on computations using an average number of shares (except for "common stock held in treasury" and "parent company's shares held by subsidiaries").
3. In and after FY 2002, "net assets per share" and "net income per share" (hereinafter collectively called "data per share") are computed under "accounting principle for net income per share" (Business Accounting Principle No. 2) and "Application guideline of accounting principle for net income per share" (Application Guideline of Business Accounting Principle No. 4), respectively.
4. Net income per share after residual security adjustment are not given, since we have no residual securities.
5. Consolidated capital adequacy ratio is calculated under equations specified in Finance Ministry Announcement based on Article 14-2 of the Banking Law.
6. Average numbers of non-regular staff are calculated by converting their working hours into those of regular bank employees.