

Changes in Principal Management Indices in last 5 years (Consolidated)

	Japanese Yen						US Dollars	
	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012		FY 2012	
Consolidated operating income	60,593	48,014	48,758	47,138	51,126	Million	622,046	thousands
Consolidated ordinary income	4,944	-24,119	9,603	7,963	11,848	Million	144,154	thousands
Consolidated net income	2,294	-21,810	8,776	6,667	5,078	Million	61,784	thousands
Consolidated comprehensive income	-	-	-	6,991	10,736	Million	130,624	thousands
Consolidated net assets	89,718	63,004	89,774	95,703	105,377	Million	1,282,115	thousands
Consolidated total assets	1,860,673	1,854,037	1,950,750	2,075,267	2,124,234	Million	25,845,407	thousands
Net asset per share	588.26	410.54	491.14	519.20	569.10	Yen	6.92	Dollars
Net income per share	15.64	-148.82	56.62	37.85	28.83	Yen	0.35	Dollars
Net income per share after residual stock adjustment	-	-	-	-	-	Yen	-	Dollars
Capital adequacy ratio	4.63	3.24	4.43	4.40	4.71	%	4.71	%
Consolidated capital adequacy	10.89	9.74	12.23	12.24	11.85	%	11.85	%
Consolidated return on equity ratio	2.48	-29.79	11.96	7.49	5.29	%	5.29	%
Consolidated price earnings ratio (times)	26.66	-	4.99	5.25	8.15	times	8.15	times
Cash flows from operating activities	-68,930	89,663	32,229	74,593	-32,886	Million	-400,122	thousands
Cash Flows from investing activities	63,281	-87,859	-47,134	-79,792	33,512	Million	407,738	thousands
Cash flows from financing activities	-984	7,085	9,179	-4,062	-1,062	Million	-12,921	thousands
Cash and cash equivalents at end of the period	32,494	41,370	35,647	26,387	25,948	Million	315,708	thousands
No. of employees	1,505	1,656	1,695	1,682	1,677	persons	1,677	persons
(Average numbers of non-regular staff)	495	386	379	375	369	persons	369	persons

(Notes)

- Central and local consumption taxes are handled in a "net of tax" method among Miyazaki Bank and its consolidated subsidiaries.
- "Net assets per share" and "net income per share" (hereinafter collectively called "data per share") are computed under "accounting principle for net income per share" (Business Accounting Principle No. 2) and "Application guideline of accounting principle for net income per share" (Application Guideline of Business Accounting Principle No. 4), respectively.
In fiscal 2007, in response to the revision of Corporate Accounting Standards Adoption Guideline No. 4, net deferred hedge profit/loss was included in the calculation of net assets per share.
- Net income per share after residual security adjustment are not given, since we have no residual securities.
- The capital adequacy ratio was calculated by subtracting year-end balances of equity warrants and minority interest from year-end balance of total net assets and dividing the difference by year-end balance of total assets.
- The consolidated capital adequacy ratio was calculated by the calculation method specified in the Financial Services Agency Announcement No. 19, 2006 in accordance with Article 14-2 of the Banking Act. The bank adopts the accounting standards generally accepted in Japan.
- Average numbers of non-regular staff are calculated by converting their working hours into those of regular bank employees.